

Brandy A. Sargent (045713)  
Brandy.Sargent@klgates.com  
Michael B. Lubic (*pro hac vice* pending)  
michael.lubic@klgates.com  
Robert B. McLellarn (*pro hac vice* pending)  
Robert.McLellarn@klgates.com  
K&L GATES LLP  
One SW Columbia Street  
Suite 1900  
Portland, Oregon 97204  
Telephone: +1 503 228 3200  
Facsimile: +1 503 248 9085

Attorneys for KSV Kofman Inc.  
Foreign Representative

UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF OREGON

In re:

Portland Winter Hawks, Inc.,

Debtor in a Foreign  
Proceeding.

Case No.

Chapter 15

CHAPTER 15 LIST

KSV Kofman Inc. (“KSV” or the “Receiver”), the Court-appointed receiver for Portland Winter Hawks, Inc. (“PWH” or the “Debtor”) in a proceeding under Canada’s *Bankruptcy and Insolvency Act*, R.S.C. 1985, c.B-3, as amended, pending before the Ontario Supreme Court of Justice (Commercial List) at Toronto (the “Canadian Proceeding”), hereby files this list pursuant to Federal Rule of Bankruptcy Procedure 1007(a)(4)(B):

**Persons or Bodies Authorized to Administer Foreign Proceedings of the Debtor**

The Receiver is the foreign representative, as that term is defined in Section 101(24) of the Bankruptcy Code, because it has been authorized by court order in the Canadian Proceeding to act

as the foreign representative for the Debtor and to prosecute this chapter 15 case. *See Order (appointing receiver) attached to chapter 15 Petition.*

The Receiver believes that, other than the Canadian Proceeding and this chapter 15 case, there are no foreign proceedings pending with respect to the Debtor.

The Receiver, and its attorneys authorized to act on its behalf with respect to the Debtor, the Canadian Proceeding, and this chapter 15 case, are:

KSV Kofman Inc.  
150 King Street West  
Suite 2308, Box 42  
Toronto, Ontario, M5H 1J9  
Canada  
(*Receiver in the Canadian Proceeding*)

Bennett Jones LLP  
3400 One First Canadian Place  
P.O. Box 130  
Toronto, ON, M5X 1A4  
Canada  
(*Counsel for the Receiver in the Canadian Proceeding*)

Sean Zweig  
Aiden Nelms  
3400 One First Canadian Place  
P.O. Box 130  
Toronto, ON, M5X 1A4  
Canada  
(*Counsel for the Receiver in the Canadian Proceeding*)

Brandy A. Sargent  
Michael B. Lubic  
Robert B. McLellarn  
K&L Gates LLP  
One SW Columbia St., Suite 1900  
Portland, OR 97204  
(*Counsel for the Receiver in this Chapter 15 Proceeding*)

#### **Parties to Litigation Pending in the United States in Which the Debtor is a Party**

The Receiver is not currently aware of any litigation pending in the United States in which the Debtor is a party.

**Entities Against Whom Provisional Relief is Being Sought Under 11 U.S.C. § 1519**

The Receiver seeks provisional relief on behalf of the Debtor to stay the execution or transfer of assets of the Debtor and the application of Section 362 of the Bankruptcy Code in the Debtor's chapter 15 case on a provisional basis, against all known creditors of the Debtor and other interested parties, including without limitation, the persons on the attached list.

Dated: May 7, 2020

K&L GATES LLP

By: /s/ Brandy A. Sargent

Brandy A. Sargent, Bar No. 045713  
Brandy.Sargent@klgates.com  
Michael B. Lubic  
michael.lubic@klgates.com  
Robert B. McLellarn  
Robert.McLellarn@klgates.com

One SW Columbia Street  
Suite 1900  
Portland, Oregon 97204  
Telephone: +1 503 228 3200  
Facsimile: +1 503 248 9085

Attorneys for KSV Kofman Inc.  
Foreign Representative

PROVISIONAL RELIEF SERVICE LIST

**Lawyers for Bridging Finance Inc.**

CHAITONS LLP  
5000 Yonge Street, 10th Floor  
Toronto, ON M2N 7E9

Harvey Chaiton (LSO No. 21592F)  
Tel: (416) 218-1129  
Fax: (416) 218-1849  
E-mail: harvey@chaitons.com

Sam Rappos (LSO No. 51399S)  
Tel: (416) 218-1137  
Fax: (416) 218-1837  
E-mail: samr@chaitons.com

**Secured Creditors**

Bridging Finance Inc., as Agent  
77 King Street West, Suite 2925  
Toronto, ON M5K 1K7

Bank of Montreal/Banque de Montreal  
350 7th Ave. S.W. 7th Floor  
Calgary, AB T2P 3N9

Ford Credit Canada Leasing, a Division of Canadian Road Leasing Company  
P.O. Box 2400  
Edmonton, AB T5J 5C7

**Other Creditors**

Banner Bank  
101 SW Main St.  
Portland, OR 97204

**Governmental Entities**

Office of the United States Trustee  
Stephen Arnot, Assistant U.S. Trustee  
620 SW Main Street  
Suite 213  
Portland, OR 97205-3026

Oregon Department of Revenue  
Attn: ODR Bkcy  
955 Center NE #353  
Salem OR 97301-2555

IRS  
PO Box 7346  
Philadelphia PA 19101-7346

**Franchisor**

Western Hockey League  
1, 3030 Sunridge Way N.E.  
Calgary, Alberta  
T1Y 7K4

**Lessor**

Rip City Management, LLC  
Attn: Chris Oxley, Senior Vice President/General Manager, Rose Quarter Operations  
One Center Court, Suite 200  
Portland, OR 97227

Rip City Management, LLC  
Attn: Benjamin R. Lauritsen, General Counsel  
One Center Court, Suite 200  
Portland, OR 97227

Rip City Management, LLC  
Attn: National Registered Agents, Inc.  
780 Commercial St. SE Suite 100  
Salem, OR 97301

**Receiver**

KSV Kofman Inc.  
150 King Street West  
Suite 2308, Box 42  
Toronto, Ontario, M5H 1J9  
Canada

**Counsel to the Receiver in the Canadian Proceeding**

Bennett Jones LLP  
3400 One First Canadian Place  
P.O. Box 130  
Toronto, ON, M5X 1A4  
Canada

Sean Zweig  
Aiden Nelms  
3400 One First Canadian Place  
P.O. Box 130  
Toronto, ON, M5X 1A4  
Canada

**Counsel to the Receiver in the Chapter 15 Proceeding**

Brandy A. Sargent  
Michael B. Lubic  
Robert B. McLellarn  
K&L Gates LLP  
One SW Columbia St., Suite 1900  
Portland, OR 97204

**Counsel to the Debtors**

Mitch Williams  
Burnet, Duckworth & Palmer LLP  
2400, 525 - 8th Avenue S.W.  
Calgary, AB T2P 1G1  
Canada

**Debtors**

Audible Capital Corp.  
Registered Office  
2400, 525 - 8 Avenue S.W.  
Calgary, AB T2P 1G1  
Canada

Avenir Trading Corp.  
Registered Office  
2400, 525 - 8 Avenue S.W.  
Calgary, AB T2P 1G1

Canada

1892244 Alberta Ltd.  
Registered Office  
2400, 525 - 8 Avenue S.W.  
Calgary, AB T2P 1G1  
Canada

Avenir Sports Entertainment Ltd.  
Registered Office  
Suite 120, 4838 Richard Road S.W.  
Calgary, AB T3E6L1  
Canada

Avenir Sports Entertainment Corp.  
Douglas Piper, Registered Agent  
C/o Portland Winter Hawks  
300 N. Winning Way  
Portland, OR 97227

Portland Winter Hawks, Inc.  
C/o TT Administrative Services, LLC, Registered Agent  
888 SW Fifth Ave., Suite 1600  
Portland, OR 97204

Audible Capital Corp.  
Avenir Trading Corp.  
1892244 Alberta Ltd.  
Avenir Sports Entertainment Ltd.  
C/o William Gallacher, Director  
300, 808 - 1 Street S.W.  
Calgary, AB T2P1M9  
Canada

Portland Winter Hawks, Inc.  
C/o William Gallacher, Secretary  
C/o Avenir Capital  
300, 808 - 1 Street S.W.  
Calgary, AB T2P1M9  
Canada

Avenir Sports Entertainmetn Corp.  
C/o William Gallacher, Secretary  
300, 808 - 1 Street S.W.  
Calgary, AB T2P1M9  
Canada

**William Gallacher**

William Gallacher  
300, 808 - 1 Street S.W.  
Calgary, AB T2P1M9  
Canada